

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., et al., <sup>1</sup>	)	Case No. 01-1139 (JKF)
	)	Jointly Administered
	)	
	)	Objection Date: February 28, 2005 at 4:00 p.m.
Debtors.	)	Hearing Date: Scheduled if Necessary (Negative
	)	Notice)
	)	

**TWENTY-NINTH MONTHLY APPLICATION OF BMC GROUP  
(f/k/a BANKRUPTCY MANAGEMENT CORPORATION) FOR COMPENSATION  
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS  
CLAIMS RECONCILIATION AND SOLICITATION CONSULTANT TO THE  
DEBTORS FOR THE PERIOD FROM AUGUST 1, 2004 THROUGH AUGUST 31, 2004**

<b>Name of Applicant:</b>	BMC Group (f/k/a Bankruptcy Management Corporation) ("BMC")
<b>Authorized to Provide Professional Services to:</b>	The above-captioned debtors and debtors in possession.
<b>Date of Retention:</b>	Retention Order entered May 8, 2002; effective as of April 4, 2002
<b>Period for which Compensation and Reimbursement is Sought:</b>	August 1 through August 31, 2004
<b>Amount of Compensation Sought as Actual, Reasonable and Necessary:</b>	\$60,094.50
<b>Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:</b>	\$ 1,250.20 (Expense Reimbursement) \$ 124.89 (Production Costs)

<sup>1</sup> The Debtors consist of the following 62 entities: W.R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W.R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food =N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W.R. Grace Capital Corporation, W.R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc.), Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

This is a: ☒ Monthly Application ☐ Quarterly Application ☐ Final Application

The total time expended for preparation of this fee application is approximately 25.0 hours and the corresponding compensation requested is approximately \$5,000.00.<sup>2</sup>

This is the Twenty-Ninth Application filed by BMC.

### PRIOR APPLICATIONS

Date Filed	Fee App #	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
3/4/2003	N/A	4/4/2002-4/30/2002	\$18,913.50	\$1,420.00	\$15,130.80	\$1,420.00
3/4/2003	N/A	5/1/2002-5/31/2002	\$46,559.00	\$2,781.83	\$37,247.20	\$2,781.83
3/4/2003	N/A	6/1/2002-6/30/2002	\$42,162.00	\$3,538.24	\$33,729.60	\$3,538.24
3/4/2003	N/A	5th Quarterly 2002	\$107,634.50	\$7,740.07	\$86,107.60	\$7,740.07
3/4/2003	N/A	7/1/2002-7/31/2002	\$48,181.75	\$10,701.48	\$38,545.40	\$10,701.48
3/4/2003	N/A	8/1/2002-8/31/2002	\$48,729.50	\$1,891.32	\$38,983.60	\$1,891.32
3/4/2003	N/A	9/1/2002-9/30/2002	\$55,850.00	\$2,743.43	\$44,680.00	\$2,743.43
3/4/2003	N/A	6th Quarterly 2002	\$152,761.25	\$15,336.23	\$122,209.00	\$15,336.23
3/4/2003	N/A	10/1/2002-10/31/2002	\$95,621.50	\$3,384.85	\$76,497.20	\$3,384.85
3/4/2003	N/A	11/1/2002-11/30/2002	\$49,215.25	\$2,658.68	\$39,372.20	\$2,658.68
3/4/2003	N/A	12/1/2002-12/31/2002	\$46,683.00	\$850.00	\$37,346.40	\$850.00
3/4/2003	N/A	7th Quarterly 2002	\$191,519.75	\$6,893.53	\$153,215.80	\$6,893.53
5/15/2003	10	1/1/2003-1/31/2003	\$74,318.00	\$1,229.90	\$59,454.40	\$1,229.90
5/15/2003	11	2/1/2003-2/28/2003	\$82,610.00	\$4,837.69	\$66,088.00	\$4,837.69
5/15/2003	12	3/1/2003-3/31/2003	\$72,572.25	\$3,860.72	\$58,057.80	\$3,860.72
5/15/2003	8 Q	8 <sup>th</sup> Quarterly 2003	\$229,500.25	\$9,928.31	\$183,600.20	\$9,928.31
9/23/2003	13	4/1/2003-4/30/2003	\$117,598.00	\$2,132.50	\$94,078.40	\$2,132.50
9/23/2003	14	5/1/2003-5/31/2003	\$140,988.00	\$4,689.22	\$112,790.40	\$4,689.22
9/23/2003	15	6/1/2003-6/30/2003	\$95,449.00	\$8,234.67	\$76,359.20	\$8,234.67
9/23/2003	9 Q	9 <sup>th</sup> Quarterly 2003	\$354,035.00	\$15,480.10	\$283,228.00	\$15,480.10
2/18/2004	16	7/1/2003-7/31/2003	\$90,293.50	\$9,851.36	\$90,293.50	\$9,851.36
2/18/2004	17	8/1/2003-8/31/2003	\$88,262.50	\$2,515.87	\$88,262.50	\$2,515.87
2/18/2004	18	9/1/2003-9/30/2003	\$82,370.00	\$16,341.34	\$82,370.00	\$16,341.34
2/25/2004	10 Q	10 <sup>th</sup> Quarterly 2003	\$260,926.00	\$28,708.57	\$260,926.00	\$28,708.57
4/13/2004	19	10/1/2003-10/31/2003	\$86,187.00	\$1,861.76	\$86,187.00	\$1,861.76
4/13/2004	20	11/1/2003-11/30/2003	\$69,321.00	\$1,330.52	\$69,321.00	\$1,330.52
4/13/2004	21	12/1/2003-12/31/2003	\$62,679.00	\$2,627.14	\$62,679.00	\$2,627.14
4/13/2004	11 Q	11 <sup>th</sup> Quarterly 2003	\$218,187.00	\$5,819.42	\$218,187.00	\$2,528.88
6/18/2004	22	1/1/2004-1/31/2004	\$84,944.50	\$1,327.94	\$84,944.50	\$1,327.94
6/18/2004	23	2/1/2004-2/29/2004	\$42,147.00	\$1,623.86	\$42,147.00	\$1,623.86
6/18/2004	24	3/1/2004-3/31/2004	\$89,579.50	\$1,403.99	\$89,579.50	\$1,403.99
6/18/2004	12 Q	12 <sup>th</sup> Quarterly 2004	\$216,671.00	\$4,355.79	\$216,671.00	\$4,355.79
11/5/2004	25	4/1/2004-4/30/2004	\$76,264.50	\$2,134.18	\$76,264.50	\$2,134.18
11/5/2004	26	5/1/2004-5/31/2004	\$63,313.50	\$2,330.43	\$63,313.50	\$2,330.43
11/5/2004	27	6/1/2004-6/30/2004	\$58,641.50	\$2,795.01	\$58,641.50	\$2,795.01
11/5/2004	13 Q	13 <sup>th</sup> Quarterly 2004	\$198,219.50	\$7,259.62	\$198,219.50	\$7,259.62

<sup>2</sup> The actual number of hours expended in preparing this fee application and the corresponding compensation requested will be set forth in BMC's subsequent fee applications.

**PRIOR APPLICATIONS - continued**

Date Filed	Fee App #	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
2/7/2005	28	7/1/2004 – 7/31/2004	\$45,396.00	\$2,558.91	Pending	Pending
2/7/2005	29	8/1/2004 – 8/31/2004	\$60,094.50	\$1,375.09	Pending	Pending
2/7/2005	30	9/1/2004 – 9/30/2004	\$75,755.50	\$1,251.65	Pending	Pending
2/7/2005	14Q	14 <sup>th</sup> Quarterly 2005	\$181,246.00	\$5,185.65	Pending	Pending

**BIOGRAPHICAL INFORMATION**

Name of Professional Person	Position with Applicant, Number of Years in Position, Prior Relevant Experience, Licenses and Year Obtained, Area of Expertise	Hourly Billing Rate (Including Changes)	Total Hours Billed	Total Compensation
Trevor Allen	Technology Manager, 5 years; 15 years technology, systems support and management	\$175.00	0.6	\$105.00
Martha Araki	Senior Bankruptcy Consultant, 5 years; 17 years bankruptcy experience	\$210.00	28.5	\$5,985.00
Roy Baez	Case Support Clerk, 4 years	\$65.00	0.5	\$32.50
Susan Burnett	Consultant, 1 year; 3 years prior experience as an attorney, 20 years prior accounting and finance experience	\$150.00	5.6	\$840.00
Jacqueline Bush	Data Consultant, 2-1/2 years	\$95.00	2.1	\$199.50
Steffanie Cohen	Reconciliation Consultant, 2 years; 2 years prior bankruptcy experience	\$110.00	0.7	\$77.00
Jill Eppinger	Senior Data Consultant, 1-1/2 years; 13 years prior experience in turnaround management and business reorganization	\$275.00	30.0	\$8,250.00
Mike Grimmett	Data Consultant, 1-3/4 years; 12 years prior experience bankruptcy and data programming	\$175.00	76.0	\$13,300.00
Yvette Hassman	Case Support Associate, 1 year; 3 years prior bankruptcy case support experience	\$90.00	1.6	\$144.00
Sue Herrschaft	Senior Consultant, 1-3/4 years; former Operations Manager, Audit Division, Arthur Andersen-LA; 10 years prior experience in risk management and quality assurance	\$210.00	137.7	\$28,917.00
Myrtle John	Senior Bankruptcy Consultant, 2 years; 25 years experience in bankruptcy and other legal practice areas	\$195.00	0.2	\$39.00
James Myers	Case Support Clerk, 2-3/4 years	\$65.00	3.0	\$195.00
Lisa Ruppaner	Case Support Associate, 1-3/4 years	\$95.00	14.3	\$1,358.50
Andrea Schrepfer	Case Information Services Lead, 2-1/4 years; 7 years prior experience as Manager of Call Center of major class action and bankruptcy firm	\$90.00	0.4	\$36.00
Brianna Tate	Case Information Clerk, 9 months	\$45.00	0.9	\$40.50
Eva Valles	Case Support Associate, 3 years; 20 years prior bankruptcy experience	\$90.00	5.3	\$477.00
Heather Walker	Case Information Clerk, 2 years	\$65.00	0.5	\$32.50

Anna Wick	Data Consultant, 1-3/4 years	\$110.00	0.6	\$66.00
-----------	------------------------------	----------	-----	---------

<b>Grand Total:</b>	<b>Fees: \$60,094.50</b>	<b>Hours: 308.5</b>
<b>Blended Rate:</b>	<b>\$194.80</b>	

**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Asbestos Claims	19.2	\$4,032.00
Case Administration	54.6	\$10,259.50
Data Analysis	108.1	\$21,525.50
Fee Applications-Applicant	28.5	\$5,985.00
Non-Asbestos Claims	96.7	\$18,070.50
Plan & Disclosure Statement	1.4	\$222.00
Travel – Non Working	0.0	\$0.00
<b>Total</b>	<b>308.5</b>	<b>\$60,094.50</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider (If Applicable)</b>	<b>Total Expenses</b>
b-Linx/Data Storage	BMC	\$850.00
Document Storage	BMC	\$400.20
<b>Total</b>		<b>\$1,250.20</b>

**PRODUCTION EXPENSE SUMMARY**

<b>Date of Mailing</b>	<b>Service Provider (If Applicable)</b>	<b>Total Expenses</b>
August 31, 2004	BMC	\$59.02
August 31, 2004	BMC	\$32.02
August 31, 2004	BMC	\$33.85
<b>Total</b>		<b>\$124.89</b>

*[Continued on next page.]*

**WHEREFORE**, BMC respectfully requests:

(a) that an allowance be made to it in the aggregate of \$49,450.69, which is comprised of:

- (i) 80% of the fees rendered by BMC to the Debtors for reasonable and necessary professional services during the Twenty-Ninth Fee Period (80% of \$60,094.50 = \$48,075.60); and
- (ii) 100% of the actual and necessary costs and expenses incurred by BMC during the Twenty-Ninth Fee Period (\$1,375.09);

(b) that both the fees and expenses are payable as an administrative expense of the Debtors' estates;  
and

(c) for such other and further relief as the Court deems just and proper.

Dated: February 4, 2005

BMC GROUP (f/k/a BANKRUPTCY  
MANAGEMENT CORPORATION)

By: 

SUE HERRSCHAFT  
720 Third Avenue, 23<sup>rd</sup> Floor  
Seattle, Washington 98104  
Telephone: (206) 516-3300  
Telecopier: (206) 516-3304

Claims Reconciliation and Solicitation  
Consultant to the Debtors and  
Debtors in Possession

VERIFICATION

STATE OF CALIFORNIA )  
 )  
COUNTY OF LOS ANGELES )

ss.

SUE HERRSCHAFT, after being duly sworn, deposes and says:

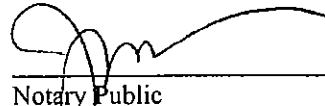
1. I am employed by BMC Group (f/k/a Bankruptcy Management Corporation) ("BMC"), Applicant, the Claims Reconciliation and Solicitation Consultant to the debtors and debtors in possession herein (the "Debtors"). I am a Senior Consultant with BMC and I am responsible for overseeing the day-to-day services provided by BMC to the Debtors as BMC's Project Manager for this engagement. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

2. I have personally reviewed the consulting services rendered by BMC as Claims Reconciliation and Solicitation Consultant to the Debtors and am thoroughly familiar with the other work performed on behalf of the Debtors by other consultants and employees of BMC.

3. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Annexed hereto are the following Exhibits: **Exhibit 1** – Monthly Fee Invoice comprised of a detail of time expended and Professional Activity Summary; and **Exhibit 2** – Monthly Expense Invoice comprised of an Expense Invoice and Detail. Moreover, I have reviewed the Local Bankruptcy Rules for the District of Delaware and the 'Amended Administrative Order Under 11 U.S.C. §§105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members,' signed April 17, 2002, and submit that the Application herein substantially complies with such Rules and Order.

  
SUE HERRSCHAFT

SWORN AND SUBSCRIBED to before me  
this 4<sup>th</sup> day of February, 2005

  
Notary Public  
My Commission Expires:

